

Artificial names for New Roles in the Document Type Role

Proposal for common role naming

The proposal is to reduce random or client/customer specific artificial numbering and naming of roles (document type Role).

In the following illustration (1) we have an overview of customized Roles. They have a naming scheme of e.g. "00181 Einkauf". In common this can be formed to "\d\d\d\d Subject". In addition we have (not marked in the picture) a set of default ERPNext roles.

1

Alles auswählen

Alle abwählen

<input checked="" type="checkbox"/> 00181 Allgemein	<input checked="" type="checkbox"/> 00181 Einkauf	<input checked="" type="checkbox"/> 00181 Einkaufsleiter
<input type="checkbox"/> 00181 GF/BL	<input type="checkbox"/> 00181 Kostenträger (Projekt)	<input type="checkbox"/> 00181 Lager
<input type="checkbox"/> 00181 Lager MA	<input type="checkbox"/> 00181 Projekt MA	<input type="checkbox"/> 00181 Read Purchases
<input checked="" type="checkbox"/> 00181 Schlagwort	<input checked="" type="checkbox"/> 00181 Stempeln	<input type="checkbox"/> 00181 Stücklisten
<input type="checkbox"/> 00181 Urlaubsvertretung Gollhausen	<input type="checkbox"/> 00181 Vertrieb	<input type="checkbox"/> Kontenmanager
<input type="checkbox"/> Rechnungswesen Benutzer	<input type="checkbox"/> Analysetools	<input type="checkbox"/> Prüfer
<input type="checkbox"/> Blogger	<input type="checkbox"/> Kunde	<input type="checkbox"/> Dashboard Manager
<input checked="" type="checkbox"/> Mitarbeiter	<input type="checkbox"/> Employee Self Service	<input type="checkbox"/> Ausgabenbewilliger
<input type="checkbox"/> Flottenverwalter	<input type="checkbox"/> Benutzungsbenutzer	<input type="checkbox"/> Leiter der Personalabteilung
<input type="checkbox"/> Nutzer Personalabteilung	<input type="checkbox"/> Anwender E-Maileingang	<input checked="" type="checkbox"/> Artikel-Manager
<input type="checkbox"/> Wissensdatenbank Mitwirkende/-in	<input type="checkbox"/> Wissensdatenbank Bearbeiter/-in	<input type="checkbox"/> Abmeldungsgenehmiger
<input type="checkbox"/> LMS-Benutzer	<input type="checkbox"/> Kreditmanager	<input type="checkbox"/> Leiter der Wartung
<input type="checkbox"/> Nutzer Instandhaltung	<input type="checkbox"/> Fertigungsleiter	<input type="checkbox"/> Nutzer Fertigung
<input type="checkbox"/> Newsletter-Manager	<input type="checkbox"/> Vorbereiteter Berichtsbenutzer	<input type="checkbox"/> Projektleiter
<input type="checkbox"/> Nutzer Projekt	<input checked="" type="checkbox"/> Einkaufsleiter	<input checked="" type="checkbox"/> Einkaufsstammdaten-Manager
<input checked="" type="checkbox"/> Nutzer Einkauf	<input type="checkbox"/> Qualitätsmanager	<input type="checkbox"/> Berichts-Manager
<input type="checkbox"/> Vertriebsleiter	<input type="checkbox"/> Hauptvertriebsleiter	<input type="checkbox"/> Nutzer Vertrieb
<input type="checkbox"/> Skript-Manager	<input checked="" type="checkbox"/> Lagerleiter	<input checked="" type="checkbox"/> Lager-Benutzer
<input type="checkbox"/> Lieferant	<input type="checkbox"/> Support-Team	<input type="checkbox"/> System-Manager
<input type="checkbox"/> Translator	<input type="checkbox"/> Webseiten-Administrator	

Suggestion

In order to stop wild growth a little bit at a time I suggest to use the following scheme for roles @ all customers:

```
\d\d\d Doctypename { crudpies }
```

E.g. for the Documents of type **Quotation** in the Module **Selling** we want to have the role checkbox for Users to **Create** and **Update** Quotations. This role position would be named:

Working examples:

(a) **011 Quotation CU** :: Create and Update Quotations


(b) **002 Asset PI** :: Print and Import Assets

(c) **004 Material Request CS** :: Create and Submit Material Requests


Legende:

The numbers are being assigned per module. Module Accounting has the number 001 in order of apperance in the menu band

1

 Accounting

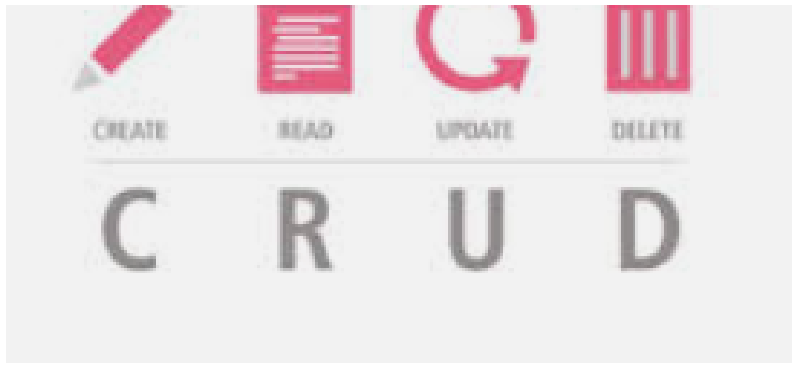
2

 Assets

Menge der Operationen

Symbol	Operation
c	create and save document
r	read document
u	update document (change value and save it)
d	delete document
p	print document
i	import documents
e	export documents
s	submit / cancel / amend documents

----- Shorthand is **CRUDPIES**



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